AFRM
Financial Risk Analysts

Protecting people from financial hardship when things go wrong

Why do we do what we do?
We care about protecting families and businesses. We are passionate about helping people and ensuring they are always protected. We are proud that we are there for our clients in their time of need.

How do we do it?
We get to know our clients and identify what is important to them, the issues they face and the lifestyle implications of something going wrong. We identify potential risks and quantify the impact they may have. We educate clients and ensure they are financially protected both personally and within businesses.

What do we do?
We provide specialist risk insurance advice, selecting the most appropriate risk management strategies for our clients. Established in 1997, we build our advice based on what we know works at claim time, having had $65 million worth of claims paid out to our clients. When it matters most, we believe that it is our experience that makes the difference.

Making it happen
We understand policies inside and out, so we can ensure our clients get the maximum protection available. Our longstanding association with the industry and our size provides opportunity to work directly with the best underwriters to ensure we get the best terms available.

Keeping it current
The need for insurance changes as clients move through the different stages of their lives. We undertake regular reviews to ascertain if there are changes that may impact their risk strategy.

Claims Management
It's when things go wrong that we are really needed. Our team is always available to take care of the claims process for our clients.

PROFESSIONAL ADVICE

We provide advice on:

- Protecting the financial well-being of families
- Human capital risk for SMEs
- SMSF Risk Strategy
- Inter-generational family risk

We specialise in advice to:

- HNW individuals
- SME's
- Medical Profession

Our promise:
Delivering the right funds to the right people at the right time.

Protecting your tomorrow *today*

To find your closest AFRM office location visit www.afrm.com.au